

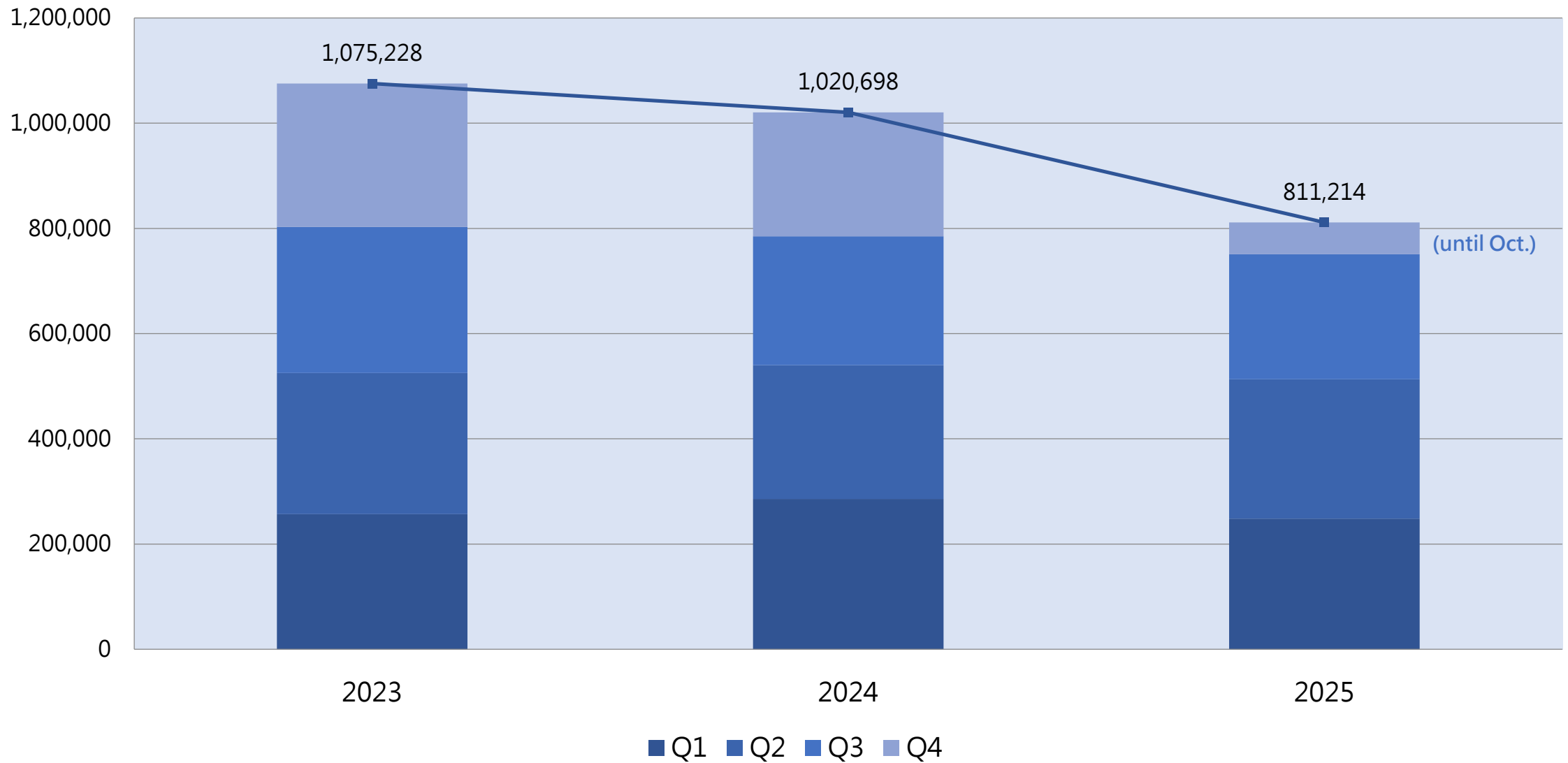
AimCore Technology Co., Ltd.

2025 Earnings Conference

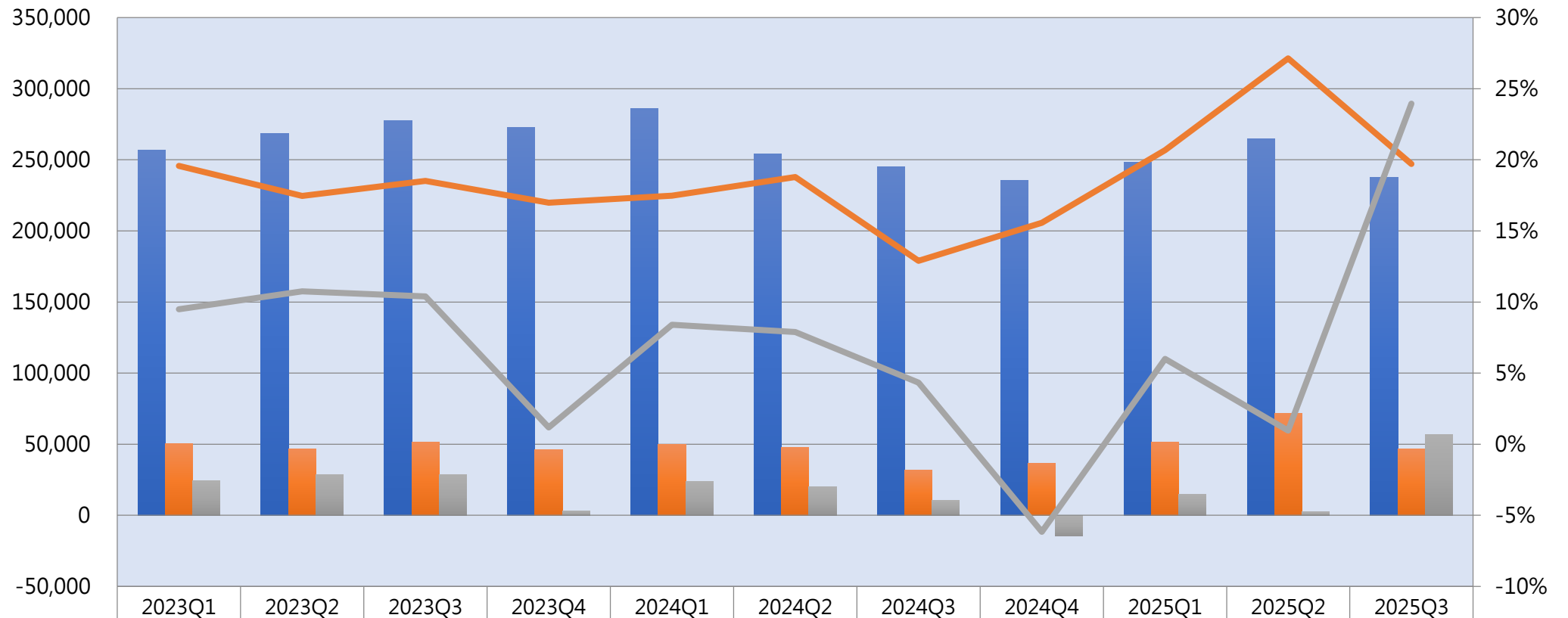
2025/12/02



Unit: Thousand

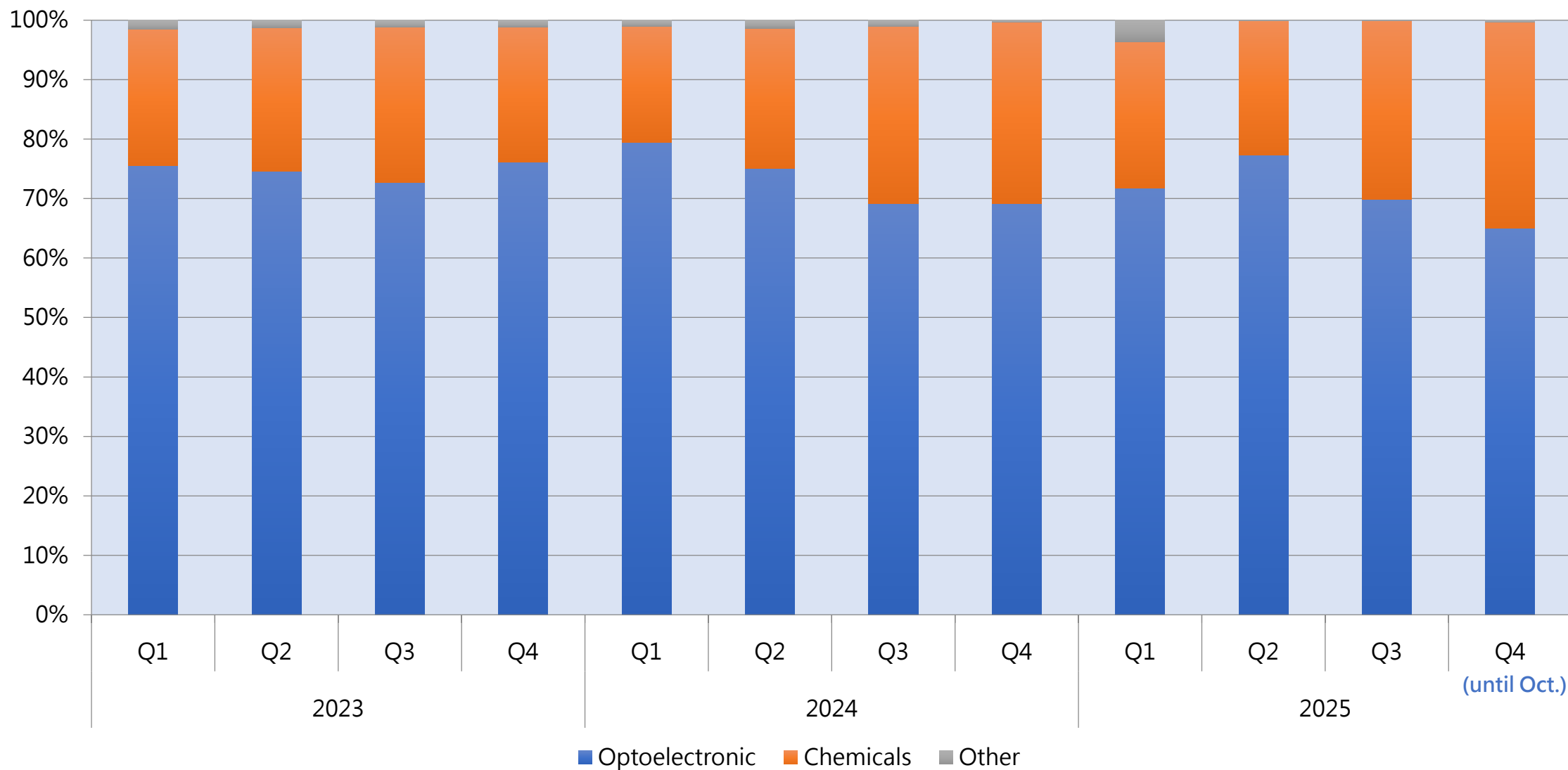


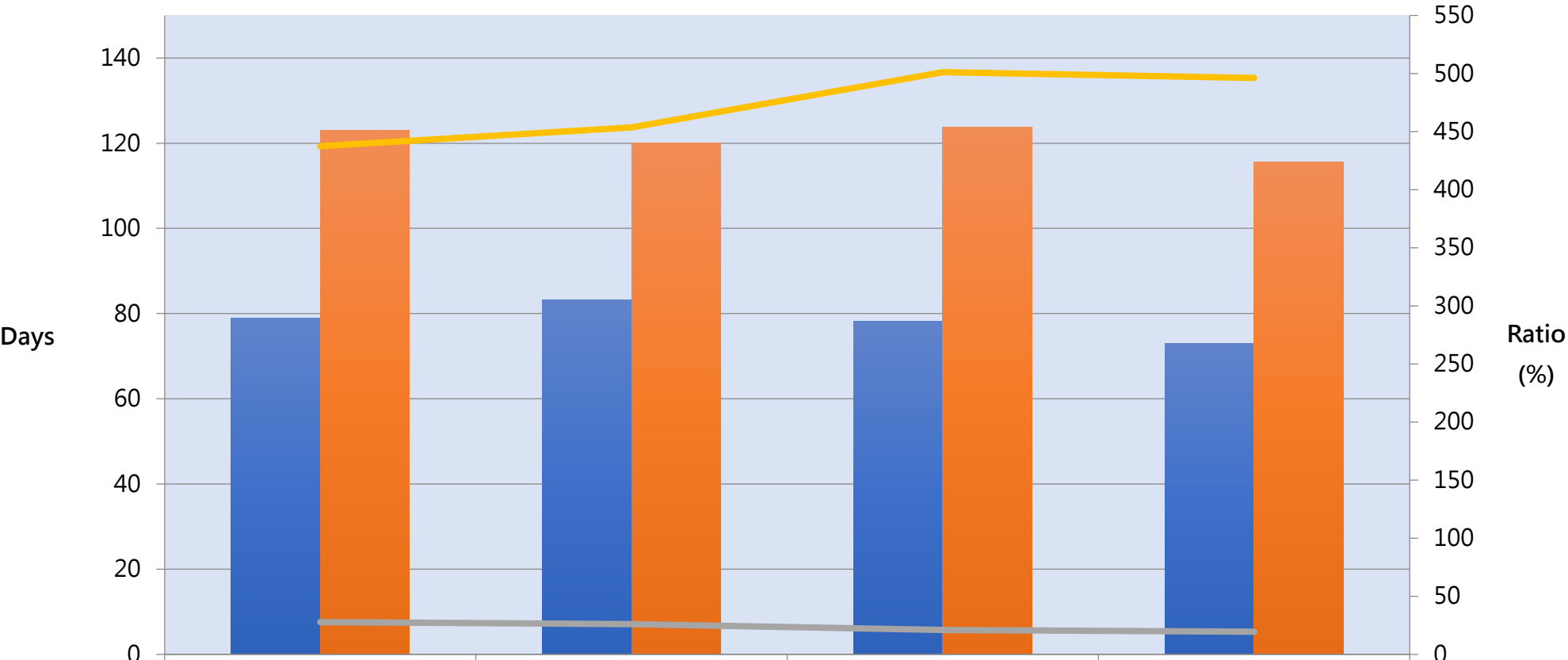
Unit: Thousand



	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3
Revenue	256,810	268,376	277,543	272,499	285,828	253,997	245,284	235,590	248,353	264,905	237,589
Gross Profit	50,255	46,844	51,413	46,291	49,950	47,718	31,619	36,675	51,381	71,889	46,816
Net Income	24,381	28,852	28,827	3,218	23,988	20,041	10,606	-14,514	14,888	2,545	56,920
Gross Profit Margin	19.6%	17.5%	18.5%	17.0%	17.5%	18.8%	12.9%	15.6%	20.7%	27.1%	19.7%
Net Income Margin	9.5%	10.8%	10.4%	1.2%	8.4%	7.9%	4.3%	-6.2%	6.0%	1.0%	24.0%

Proportion of Revenue





Inventory turnover(Days)	79	83.14	78.16	73.07
Average collection days(Days)	122.98	120.07	123.79	115.61
Debt to assets ratio(%)	27.78	25.93	20.96	19.38
Current ratio(%)	437.49	453.5	501.21	496.25

Coating

- ◆ Touch panel related optical and metal coatings
- ◆ Anti-static protection for LCD panels
- ◆ Anti-reflective coating for protective glass
- ◆ EC mirror glass substrate

Processing Punching

- ◆ OCA 、 ASF 、 PSA 、 DAF 、 Optical film

Chemicals

- ◆ Silicone rubber

Optical adhesive production line

AimCore



Silicone rubber products



High-performance



High-performance



High Temperature
Resistance



Acrylic Sealant



7 years Long-term
Mildew-proof



Modified Silicone
Sealant



Moon Bear Acid



Neutral Sealant

**Thank You
for
your attention !**